

Income Property Rent Roll & Operating Data



Owner		If Purchase, Sales Price	
Co-Owner		If Refinance, Purchase Date	
Property Address		Estimated Market Value	
City, State, Zip			

Property Type			
Total Number of Units		Total Building Sq. Feet	Rentable Sq. Feet

Mortgage Data	Current Lender	Loan Balance	Monthly P&I
1 st Mortgage			
2 nd Mortgage			

An attached rent roll is acceptable instead of completing the information below, but the attachment must contain all the information below and be signed by the owner/applicant. For purchase transactions, a seller-provided rent roll, signed by the applicant, is required.

Rental Income

Unit #	Tenant Name	# of Bedrooms	Current Monthly Rent	Move-In Date	Vacant Y/N	Lease Exp Date	Utilities Included

Total Annual Rent		Gross Rent on Prior Year Tax Return	
If the difference between <i>Total Annual Rent</i> and <i>Gross Rent on Prior Year Tax Return</i> is greater than 15%, please explain below:			

Estimated or Actual Cash Operating Expenses - ANNUAL

Real Estate Taxes		Repairs	
Insurance		Supplies	
Water / Sewer		Landscaping	
Heat – Gas / Electric		Other:	
Management Fees		Other:	
Total Annual Operating Expenses			

Recent Major Repairs (within past 3 years)

Date of Project	Approximate Cost	Details

I hereby certify to BankFive that I have personally prepared and/or reviewed the information herein and on the attached documents, if any, and that to the best of my knowledge it is true and correct.

Owner/Applicant's Signature	Owner/Applicant's Printed Name	Date