



**PLEASE COMPLETE ALL SECTIONS**

You are not required to give information as to your spouse or marital status. The availability of credit will be based on the information provided.

Please check: I am applying for credit \_\_\_\_\_ Individually \_\_\_\_\_ Jointly

Name \_\_\_\_\_ Address \_\_\_\_\_ SS#: \_\_\_\_\_

Name \_\_\_\_\_ SS#: \_\_\_\_\_

For the purpose of procuring and maintaining credit from time to time in any form whatsoever with Fall River Five Cents Savings Bank (the Bank), the undersigned submit the following as being a true and accurate statement of the undersigned's financial condition on the following date, and agree that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands, the undersigned will immediately and without delay notify the Bank, and unless the Bank is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned as of the close of business.

Date: \_\_\_\_\_ Telephone: \_\_\_\_\_

Cash on hand and in banks-schedule A	
US government securities-schedule B	
Marketable securities-schedule B	
Listed securities-schedule B	
Unlisted securities-schedule B	
Accounts receivable due from relatives and friends	
Accounts receivable due from others-good	
Accounts receivable-doubtful	
Real estate owned-schedule C	
Real estate mortgage receivable	
Automobiles and personal property	
Cash surrender value life insurance-schedule D	
Other assets-itemize	
Retirement accounts	
Real estate owned-partial interest (attach schedule)	
Business interest	
<b>TOTAL</b>	

Notes payable to banks-secured	
Notes payable to banks-unsecured	
Notes payable to relatives	
Notes payable to others	
Accounts and bills due	
Unpaid income taxes	
Other unpaid taxes and interest	
Chattel mortgage and other liens payable	
Real estate mortgage payable-schedule C	
Other debts-itemize	
<b>TOTAL LIABILITIES</b>	
<b>Net worth (assets-liabilities)</b>	
<b>TOTAL</b>	

**SOURCES OF INCOME**

Salary	\$	_____
Bonus and commissions	\$	_____
Dividends	\$	_____
Real estate income (net of expenses)	\$	_____
Other income-itemize	\$	_____
<b>TOTAL</b>	\$	_____

**PERSONAL INFORMATION**

Business name or occupation \_\_\_\_\_  
 Date(s) of birth \_\_\_\_\_  
 Partner or officer in any other venture \_\_\_\_\_  
 Number of dependents \_\_\_\_\_

**CONTINGENT LIABILITIES**

As endorser, co-maker or guarantor On	\$	_____	Provision for federal taxes	\$	_____
leases or contracts	\$	_____	Other special debt	\$	_____
Legal claims	\$	_____			

**GENERAL INFORMATION**

Are any assets pledged?	Yes	_____	No	_____
Are you a defendant in any suits or legal actions?	Yes	_____	No	_____
Do you have a will or estate plan?	Yes	_____	No	_____
Have you ever been in bankruptcy?	Yes	_____	No	_____
Are you presently subject to unsatisfied judgments or tax liens?	Yes	_____	No	_____
When, if ever, have you been audited by the IRS?	Yes	_____	No	_____
Have you or any firm of which you were a major owner ever been convicted of any criminal offense other than a minor motor vehicle violation?	Yes	_____	No	_____

If so, when? \_\_\_\_\_

**SCHEDULE A - Cash, checking & savings accounts, certificates of deposit, money market, etc. (use additional sheet if necessary)**

Name of financial institution	Type of account	Owner(s)	Balance	If pledged, to whom?

**SCHEDULE B - Stocks and bonds**

Number of shares face value of bonds	Description	Owner	Value	Exchange where traded	Are these registered, pledged or held by others ?

**SCHEDULE C-Real Estate**

Location of property	Title held in name of	Date acquired	Cost	Market value	Mortgage balance

Mortgages held by: 1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_ 4 \_\_\_\_\_ 4  
 Monthly payments: 1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_ \_\_\_\_\_

Have any of the above properties been placed under the Homestead Act? If yes, please indicate \_\_\_ 1 \_\_\_ 2 \_\_\_ 3 \_\_\_ 4

**SCHEDULE D-Insurance**

Name of insurance co	Owner of policy	Beneficiary & Relationship	Face Amount	Policy Loans	Cash surrender value

**SCHEDULE E - Loans, credit cards**

Name of creditor	Original amount	Balance	Secured by	Joint?	Monthly payment

READ BEFORE SIGNING:

The undersigned certifies that both sides hereof and the information inserted herein have been carefully read and is true and correct. I hereby authorize **Fall River Five Cents Savings Bank** to check my credit and contact references listed on both side hereof. This may include the Bank regularly obtaining credit bureau records of the undersigned during the term of the loan. I also give the references permission to give credit information and I further agree that a photostat of the authorization may be used with the same effect as the original.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

SCHEDULE C - REAL ESTATE CONTINUED

Location of Property	Title In Name of	Date Acquired	Cost	Market Value	Mortgage Balance

- Mortgages held by: 1. \_\_\_\_\_ Monthly P&I: 1. \_\_\_\_\_
2. \_\_\_\_\_ 2. \_\_\_\_\_
3. \_\_\_\_\_ 3. \_\_\_\_\_
4. \_\_\_\_\_ 4. \_\_\_\_\_
5. \_\_\_\_\_ 5. \_\_\_\_\_
6. \_\_\_\_\_ 6. \_\_\_\_\_
7. \_\_\_\_\_ 7. \_\_\_\_\_
8. \_\_\_\_\_ 8. \_\_\_\_\_
9. \_\_\_\_\_ 9. \_\_\_\_\_
10. \_\_\_\_\_ 10. \_\_\_\_\_
11. \_\_\_\_\_ 11. \_\_\_\_\_
12. \_\_\_\_\_ 12. \_\_\_\_\_
13. \_\_\_\_\_ 13. \_\_\_\_\_
14. \_\_\_\_\_ 14. \_\_\_\_\_
15. \_\_\_\_\_ 15. \_\_\_\_\_